



MORNING MANTRA

WHAT'S RISING

BULLS

BEARS

WHAT'S FALLING

Daily Derivatives & Market Report

Aug 05, 2025



Indian equity benchmarks closed in red on Tuesday, as investors avoided to take risk ahead of the Reserve Bank of India's Monetary Policy Committee (MPC) summary, which will be announced tomorrow. Markets made a slightly negative start and extended their losses during the sessions, amid fresh threat from the US President Donald Trump to impose higher tariffs on India over Russian oil purchase. In the final hour of trade, indices pared some losses but ended in the red.

Some of the important factors in today's trade:

India's exports to US may fall 30% to \$60.60 billion this fiscal due to Trump tariff: Some concerns came as think tank GTRI said the additional 25 per cent import duty announced by US President Donald Trump on Indian goods could lead to a 30 per cent decline at \$60.60 billion in India's exports to America this fiscal.

Persistent foreign fund outflows: Sentiments remained downbeat as Foreign institutional investors (FIIs) offloaded equities worth Rs 2,566.51 crore on a net basis on Monday, according to exchange data.

India's services sector continues strong growth momentum in July: Traders overlooked the report that seasonally adjusted HSBC India Services PMI Business Activity Index grew to 60.5 in July from 60.4 in June.

Global front: European markets were trading in green, as investors digested a slew of earnings updates and held onto hopes that the U.S. Federal Reserve may soon pivot to monetary easing. Asian markets ended in green, as China's services activity expanded at the fastest pace in more than a year in July on rising inflows of new business.

MARKET SELFIE



MARKET SUMMARY

Domestic Indices	Close	Points	% Change
SENSEX	80710.25	-308.47	-0.38
NIFTY	24649.55	-73.20	-0.30
MIDCAP	45596.16	-61.81	-0.14
SMLCAP	52831.41	-140.89	-0.27
BSEFMC	20523.96	-125.33	-0.61
HEALTHCARE	44174.35	-214.86	-0.48
AUTO	53362.43	200.77	0.38
POWER	6695.41	21.29	0.32
REALTY	7050.34	-36.72	-0.52
BSE IT	34470.56	-180.22	-0.52
BANKEX	61620.46	-174.33	-0.28
OIL GAS	26149.90	-252.66	-0.96
METAL	31092.15	23.22	0.07
INDIA VIX	11.71	-0.25	-2.13

ADVANCE - DECLINE

Index	Advance	Decline	Unchanged
NSE	1200	1784	81
BSE	1672	2371	154

MARKET TURNOVER (₹ in Crs)

Segment	Current	Previous	Net %
BSE CASH	10464	6401	63
NSE CASH	88656	83320	6
NSE F&O	118898	131974	(10)

KEY INDICES RATIOS

INDEX	P/E	P/B	Dividend Yield
NIFTY	21.82	3.36	1.38
SENSEX	22.69	4.29	1.21

KEY NUMBERS TRACKER



FII – DII ACTIVITY IN CASH SEGMENT (₹ in Crs)			
FII-DII*	Buy	Sell	Net
DII	12915	10126	2789
FII	12456	14839	(2383)

Note: FPI & DII Figures are provisional

FII ACTIVITY IN DERIVATIVES SEGMENT (₹ in Crs)			
FII	Buy	Sell	Net
Ind. Futures	1500.97	3750.13	(2249)
Ind. Options	688990.00	682161.71	6828
Stk. Futures	16981.48	20255.10	(3274)
Stk. Options	18034.02	17731.35	303

PUT-CALL RATIO		
Index	Current	Previous
NIFTY	0.97	1.01
BANK NIFTY	0.77	0.83

DOLLAR INDEX			
Dollar Index	Current	Previous	% Change
DXY	98.73	98.78	-0.06

10-YEARS G-SEC YIELD			
Country	Current	Previous	% Change
INDIA	6.324	6.313	0.01
USA	4.197	4.205	-0.01

KEY COMMODITIES TRACKER (in \$)			
Commodity	Current	Change Points	% Change
Gold	3384.70	7.15	0.21
Silver	37.78	0.35	0.93
Crude-Oil	65.41	-0.79	-1.20
Brent-Crude	67.90	-0.79	-1.10

CURRENCY FUTURES & INDEX TRENDS TRACKER



CURRENCY FUTURES				
Expiry		Close	Change Points	% Change
26 AUG-25	USD-INR	87.87	0.14	0.16
26 AUG-25	EUR-INR	101.60	-0.06	-0.06
26 AUG-25	GBP-INR	116.76	0.02	0.02
26 AUG-25	JPY- INR	59.64	0.08	0.13

INDICES – SUPPORT-RESISTANCE-PIVOT LEVELS						
Index	Close	S2	S1	Pivot	R1	R2
NIFTY	24650	24515	24582	24658	24725	24800
SENSEX	80710	80302	80506	80758	80962	81214
NIFTY FUTURES	24708	24580	24644	24714	24778	24848
BANK NIFTY	55360	54958	55159	55404	55605	55849
CNX IT	35035	34686	34860	35029	35203	35371
CNX MIDCAP	57207	56667	56937	57232	57501	57796
CNX SMALLCAP	17865	17704	17784	17889	17969	18073
INDIA VIX	11.71	11.30	11.51	11.84	12.05	12.38

INDEX TREND ANALYSIS			
Index	Daily	Weekly	Monthly
NIFTY	Sell	Neutral	Neutral
SENSEX	Sell	Neutral	Neutral
NIFTY FUTURES	Sell	Neutral	Neutral
BANK NIFTY	Sell	Neutral	Buy
CNX IT	Sell	Sell	Neutral
CNX MIDCAP	Sell	Neutral	Neutral
CNX SMALLCAP	Sell	Neutral	Neutral
INDIA VIX	Neutral	Sell	Sell

SECURITIES BAN IN F&O TRADES FOR 05-08-2025
PNBHOUSING

TECHNICAL VIEWS



NIFTY

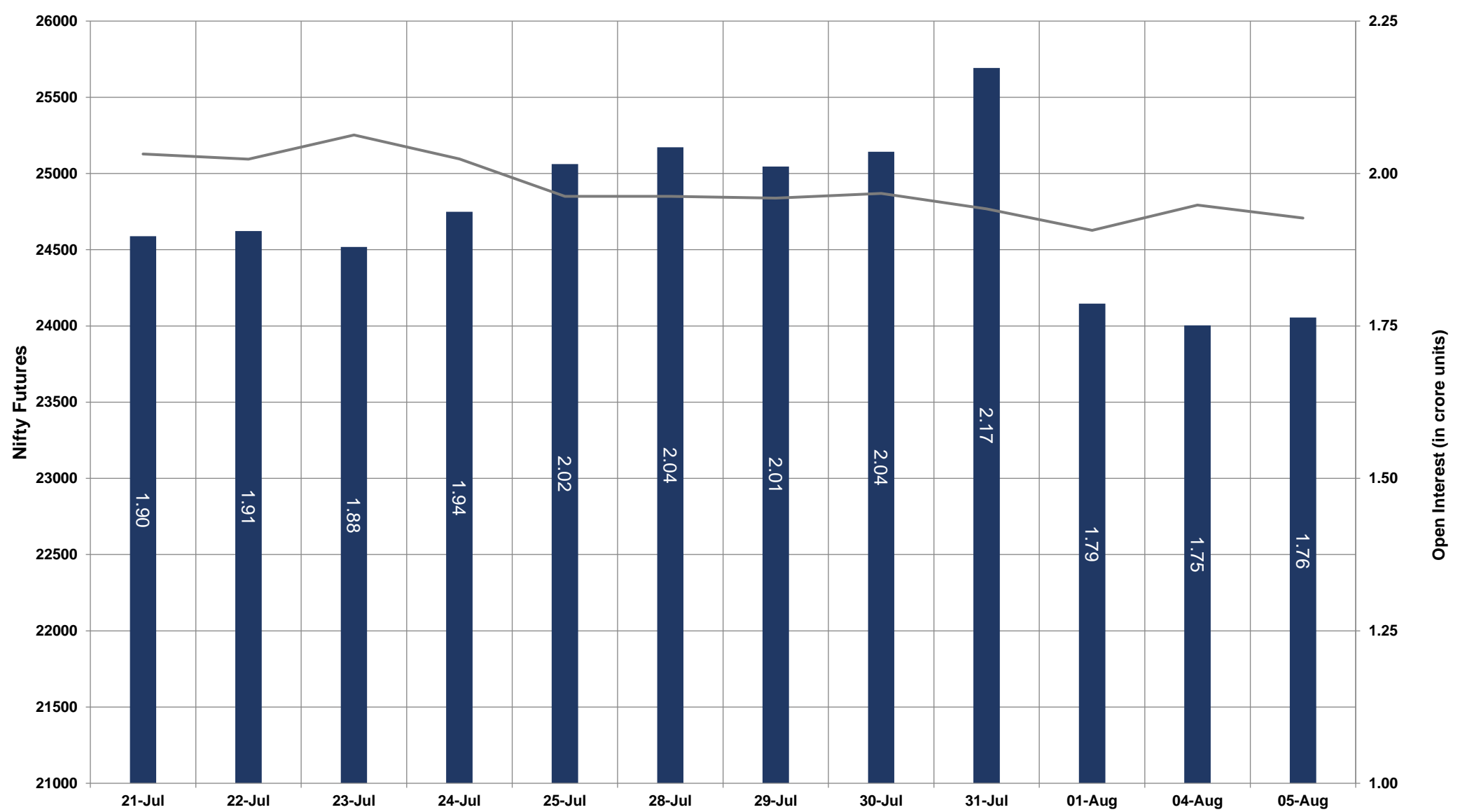


- Nifty Cash = **24649.55 (-0.30%)**
- Resistance levels = **24850** and **25000**
- Support levels = **24600** and **24520**

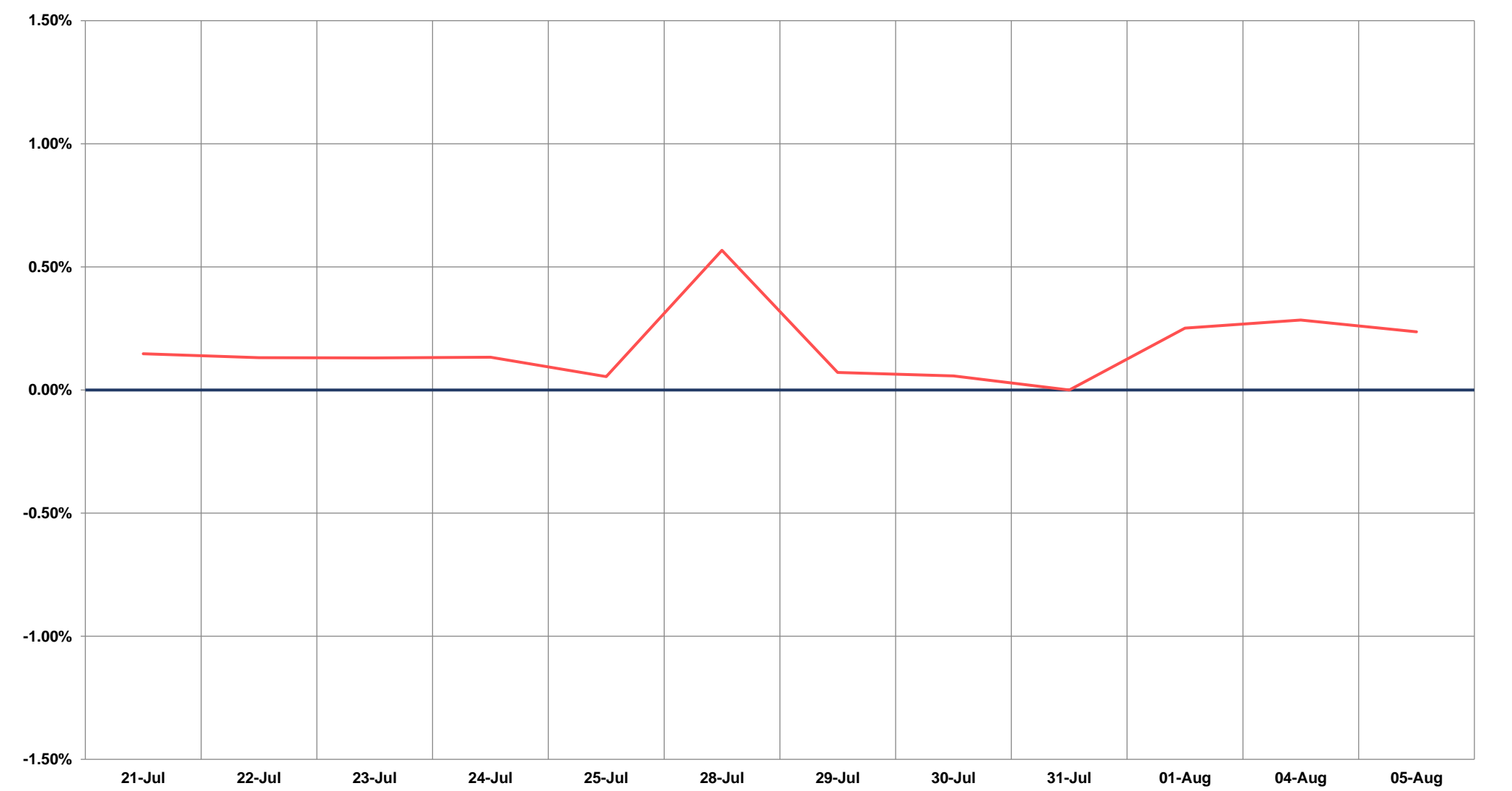
TECHNICAL VIEWS



NIFTY FUTURES



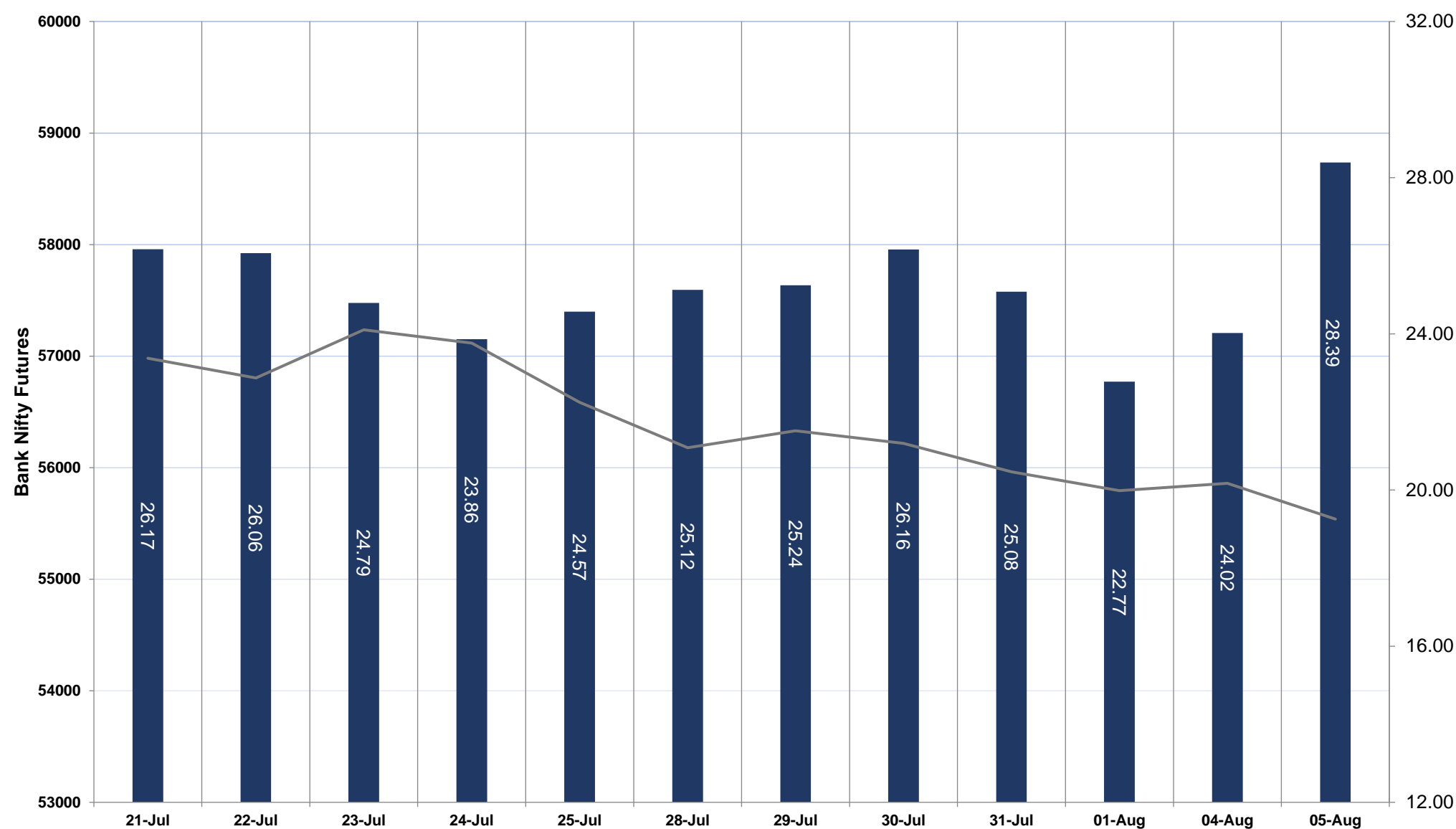
SPREAD: FUTURE & SPOT



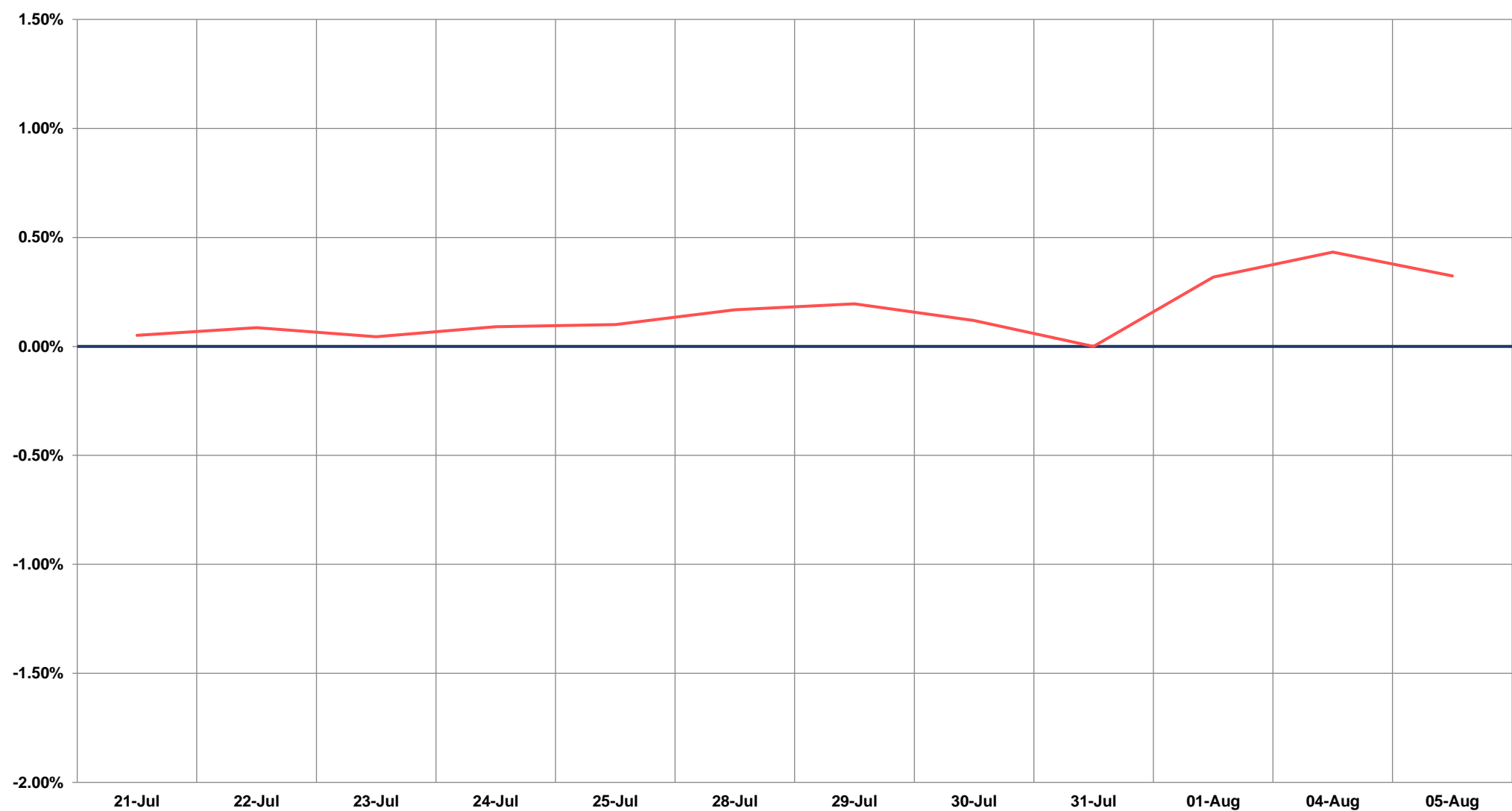
TECHNICAL VIEWS



BANK NIFTY FUTURES



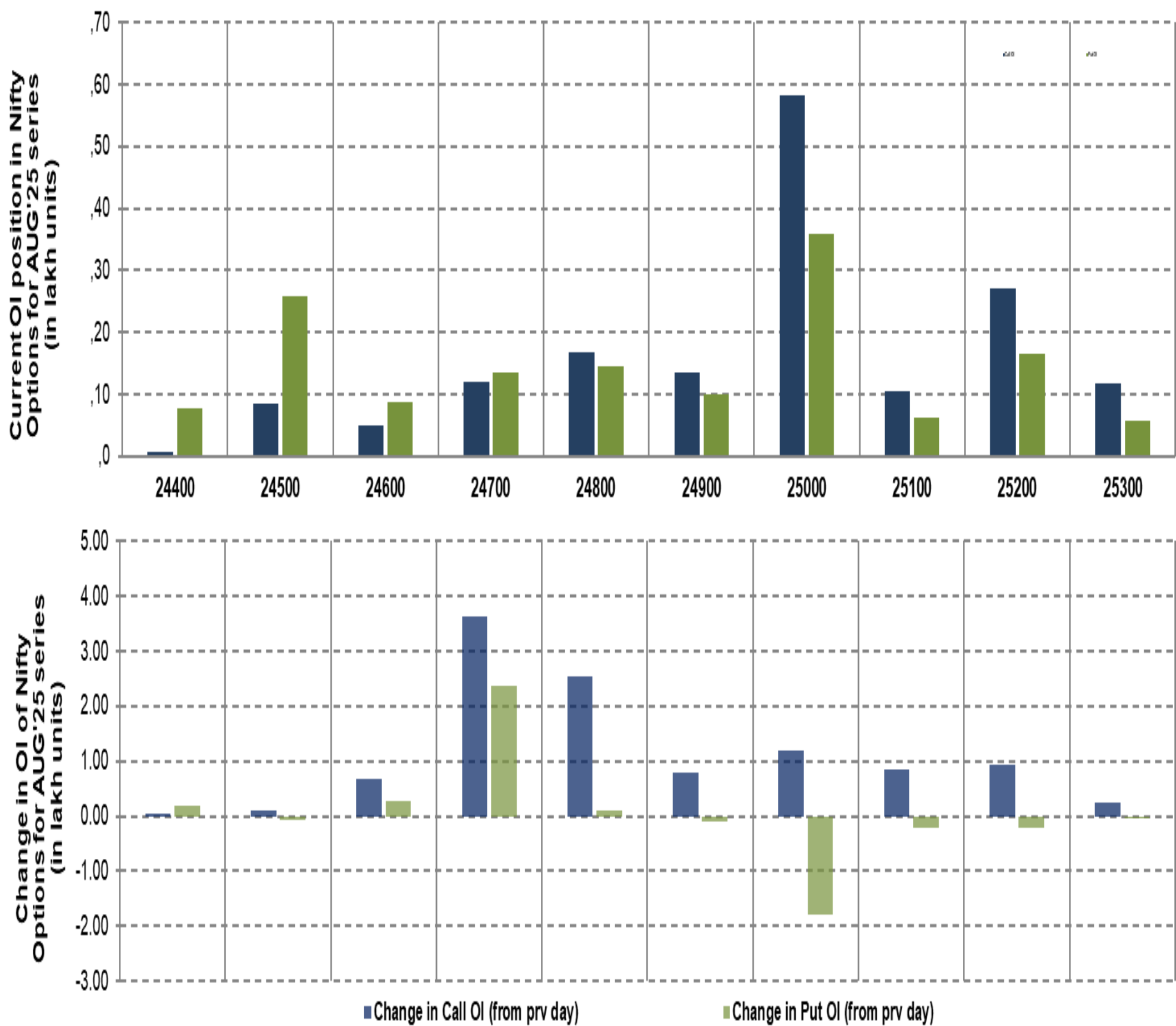
SPREAD: FUTURE & SPOT



TECHNICAL VIEWS



NIFTY OPTIONS



- **Most Active Nifty Call** with an addition of 0.36 million in Open Interests is **Strike Price of 24700**
- **Most Active Nifty Put** with an addition of 0.23 millions in Open Interests is **Strike Price of 24700**
- **Maximum Open Interest an outstanding** was 5.82 millions for Calls at **Strike Price of 25000**
- **Maximum Open Interest an outstanding** was 3.57 millions for puts at **Strike Price of 25000**

Disclaimer



The Information provided by SMS or in newsletter or in any document has been prepared by Shah Investor's Home Ltd (SIHL). The Information provided by SMS or in newsletter does not constitute an offer or solicitation for the purchase or sale of any financial instrument or as an official confirmation of any transaction. The information contained herein is from publicly available data or other sources believed to be reliable, but we do not represent that it is accurate or complete and it should not be relied on as such. SIHL or any of its affiliates/ group companies shall not be in any way responsible for any loss or damage that may arise to any person from any error in the information contained in this report or SMS. This Information provided by SMS, reports or in newsletter is provided for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. The user assumes the entire risk of any use made of this information. Each recipient of this Information provided by SMS, report or in newsletter should make such investigation as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this information provided by SMS, report or in newsletter (including the merits and risks involved), and should consult his own advisors to determine the merits and risks of such investment. The investment discussed or views expressed may not be suitable for all investors. This information is strictly confidential and is being furnished to you solely for your information.

The information should not be reproduced or redistributed or passed on directly or indirectly in any form to any other person or published, copied, in whole or in part, for any purpose. The information provided by report or SMS is not directed or intended for distribution to, or use by, any person or entity who is a citizen or resident of or located in any locality, state, country or other jurisdiction, where such distribution, publication, availability or use would be contrary to law, regulation or which would subject SIHL and affiliates/ group companies to any registration or licensing requirements within such jurisdiction. The distribution of this Information provided by SMS or in newsletter in certain jurisdictions may be restricted by law, and persons in whose possession this Information provided by SMS or in newsletter comes, should inform themselves about and observe, any such restrictions. The information given or Information provided by SMS, report or in newsletter is as of the date of the issue date of report or the date on which SMS provided and there can be no assurance that future results or events will be consistent with this information. This information is subject to change without any prior notice. SIHL reserves the right to make modifications and alterations to this statement as may be required from time to time. However, SIHL is under no obligation to update or keep the information current.

Nevertheless, SIHL is committed to providing independent and transparent recommendation to its client and would be happy to provide any information in response to specific client queries. Neither SIHL nor any of its affiliates, group companies, directors, employees, agents or representatives shall be liable for any damages whether direct, indirect, special or consequential including lost revenue or lost profits that may arise from or in connection with the use of the information. Past performance is not necessarily a guide to future performance. The disclosures of interest statements incorporated in the Information provided by SMS, report or in newsletter are provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. The analyst for this report certifies that all of the views expressed in this report accurately reflect his or her personal views about the subject company or companies and its or their securities, and no part of his or her compensation was, is or will be, directly or indirectly related to specific recommendations or views expressed in this report.